

HSBC ETFs PLC
(THE "COMPANY")
NOTICE OF EXTRAORDINARY GENERAL MEETING
OF THE SHAREHOLDERS OF
HSBC MSCI USA UCITS ETF
(THE "FUND")

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the course of action to take, you should consult your stockbroker, solicitor, accountant or other professional advisor.

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting ("EGM") will be held at the registered office of the Company at 3 Dublin Landings, International Financial Services Centre, North Wall Quay, Dublin 1 on 15 April 2025 at 12.00pm (Irish time) to consider and, if thought fit, pass the resolution set out below as an ordinary resolution. Also enclosed is a proxy appointment form in order for you to cast your votes on the matters to be voted on at the EGM.

Ordinary Resolution: To approve the change of investment objective of the Fund to replicate the performance of the MSCI USA Sector Neutral Quality Index.



For and on behalf of the Board

Registered Office
3 Dublin Landings
IFSC
Dublin 1
Ireland

Company Number 467896

18 March 2025

Notes:

1. **Please note that you are only entitled to attend and vote at the EGM (or any adjournment thereof) if you are a registered Shareholder. As the Fund uses the International Central Securities Depository (ICSD) model of settlement and HSBC Issuer Services Common Depositary Nominee (UK) Limited is the sole registered Shareholder of Shares in the Fund, investors in the Fund should submit their voting instructions through the relevant ICSD or the relevant participant in an ICSD (such as a local central securities depository, broker or nominee). If any investor has invested in the Fund through a broker/dealer/other intermediary, the investor should contact this entity to provide voting instructions.**
2. Proxies must be sent to the Company Secretary, c/o Goodbody Secretarial Limited, 3 Dublin Landings, North Wall Quay, IFSC, Dublin 1, Ireland. Alternatively, proxies may be sent by fax to the Company Secretary at +353 (0) 1 649 2649 for the attention of Jacquie Verner or by email to jverner@algoodbody.com or gsifunds@algoodbody.com. To be valid, proxies and any

powers of attorney under which they are signed must be received by the Company Secretary not less than 48 hours before the time appointed for the holding of the meeting.

**HSBC ETFs PLC
(THE "COMPANY")
FORM OF PROXY
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF
HSBC MSCI USA UCITS ETF
(THE "FUND")**

I/We.....
(Block letters)

of.....
being (a) member(s) of HSBC MSCI USA UCITS ETF, appoint the Chairperson of the meeting or failing him/her appoint an authorised representative of Goodbody Secretarial Limited OR failing him/her (see note (h))

.....
(Block letters)

of.....

as my/our proxy to vote for me/us and on my/our behalf at the Extraordinary General Meeting of the Fund to be held at the registered office of the Company at 3 Dublin Landings, International Financial Services Centre, North Wall Quay, Dublin 1 on [15 April] 2025 at [12.00pm] (Irish time) and at any adjournment thereof.

Please indicate with a tick (✓) in the spaces provided how you wish your votes to be cast, otherwise your proxy will vote as he/she thinks fit. In the event that an authorised representative of Goodbody Secretarial Limited is appointed as a proxy, such proxy will vote as indicated above and the shareholder hereby indemnifies the authorised representative of Goodbody Secretarial Limited for any losses or liability such representative of Goodbody Secretarial Limited may suffer as a result of it acting in good faith in the exercise of this proxy.

ORDINARY RESOLUTION	FOR	ABSTAIN	AGAINST
That the investment objective of the Fund be amended as follows: <i>The investment objective of the Fund is to replicate the performance of the <u>MSCI USA Sector Neutral Quality Index</u> (the "<u>Index</u>"), while minimising as far as possible the tracking error between the Fund's performance and that of the Index.</i>			

Dated:

Name and Address of Shareholder

Signature of Shareholder

Notes:

- (a) **Please note that you are only entitled to attend and vote at the EGM (or any adjournment thereof) if you are a registered Shareholder. As the Fund uses the International Central Securities Depository (ICSD) model of settlement and HSBC Issuer Services Common Depository Nominee (UK) Limited is the sole registered Shareholder of Shares in the Fund, investors in the Fund should submit their voting instructions through the relevant ICSD or the relevant participant in an**

ICSD (such as a local central securities depository, broker or nominee). If any investor has invested in the Fund through a broker/dealer/other intermediary, the investor should contact this entity to provide voting instructions.

- (b) The proxy form must be given either under seal or signed on behalf of HSBC Issuer Services Common Depositary Nominee (UK) Limited by an attorney or by a duly authorised officer of the Shareholder.
- (c) To be valid this proxy form and any power of attorney under which it is signed must reach the Company Secretary, c/o Goodbody Secretarial Limited, 3 Dublin Landings, North Wall Quay, IFSC, Dublin 1, Ireland. Alternatively, proxies may be sent by fax to the Company Secretary at +353 (0) 1 649 2649 for the attention of Jackie Verner or by email to jverner@algoodbody.com or gslfunds@algoodbody.com. To be valid, proxies and any powers of attorney under which they are signed must be received by the Company Secretary not less than 48 hours before the time appointed for the holding of the meeting.
- (d) In the event that an authorised representative of Goodbody Secretarial Limited is appointed as a proxy, such proxy will vote as indicated above. In the absence of any direction the proxy will vote in favour of the resolutions. The shareholder hereby indemnifies Goodbody Secretarial Limited and its authorised representatives for any losses or liability incurred as a result of acting in good faith in the exercise of this proxy.